

**MINUTES OF THE ORDINARY GENERAL ASSEMBLY MEETING FOR 2014 OF
BANK OF TOKYO-MITSUBISHI UFJ TURKEY ANONİM ŞİRKETİ DATED
30/03/2015**

The Ordinary General Assembly Meeting of BANK OF TOKYO-MITSUBISHI UFJ TURKEY ANONİM ŞİRKETİ for the fiscal year 2014, has convened on 30/03/2015 at 15:00 a.m., at the Fatih Sultan Mehmet Mahallesi, Poligion Cad. Buyaka 2 Sitesi No:8B, K.20-21 34771 Tepeüstü/Ümraniye İstanbul in the presence of Ministry Representative Nevzat Özer appointed by the Provincial Directorate of Customs and Trade on 26/03/2015 with the number 6886423.

It has been understood that no objection has been raised against holding of the meeting in accordance with article 416 of the Turkish Commercial Code (“TCC”) and that Company’s share capital in the amount of TL 527,700,000.00 (Five hundred twenty seven million and seven thousand Turkish Liras), each with a nominal value of TL 1,00 (One Turkish Lira), are represented by proxy at the amount of TL 527,700,000.00 in the meeting according to attendance table. Thus it is determined that the quorum stipulated by the Articles of Association and the law has been met. As a consequence the General Assembly meeting proceeded with the discussion of the items of the agenda by the opening of Mr. Yasuo Asada, member of Board of Directors.

Item 1: It has been unanimously decided to appoint Yasuo Asada as the Chairman of the Meeting Board, Fumito Kobayashi as the Vote Collector and Kenzo Okumura as the Secretary. The agenda was read and it was asked whether there were any suggestions as to the discussion order of the agenda items during the meeting directed by the Chairman of the Meeting. Since there were no suggestions, the agenda items were discussed in the order they were announced.

Item 2: It has been unanimously decided to authorize the Meeting Board to sign the minutes of the Ordinary General Assembly meeting;

Item 3: The annual activity report concerning year 2014 duly issued within the frame of the “Turkish Commercial Code” numbered 6102 and “Regulation of Procedures and Principles Regarding Issuance and Announcement of Annual Activity Reports by Banks” announced at the Official Gazette dated 01/11/2006 and numbered 26333 submitted to the attention of shareholders by the Board of Directors and has been read by President Mr. Yasuo Asada, negotiated and approved unanimously during the meeting.

Item 4: The independent audit report issued by the independent auditors of the Bank concerning year 2014 has been read, discussed and unanimously approved.

Item 5: Balance sheet and the loss/profit accounts for the year 2014 have been read and discussed. Upon the discussions, it has been unanimously resolved to approve the said balance sheet and the loss/profit accounts.

Item 6: It has been unanimously resolved to discharge the members of the Board of Directors in relation to year 2014.

Item 7: The suggestions of Board of Director’s members with respect to profit has been read and it has been negotiated and unanimously resolved not to distribute the profit derived in the year 2014 and to preserve the profit in the equity of the Bank.

Item 8: It has been unanimously resolved not to make any additional payments to the Board of Directors' members reserving the rights of persons originated from being personnel of the Bank.

Item 9: It has been unanimously resolved to appoint DRT Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik A.Ş., as independent auditor of the Bank for the financial year 2015 taking the advice of Audit Committee into consideration.

Item 10: It has been unanimously resolved to give permission to Board of Directors members in line with article 395 of TCC regarding the conduct of business within the field of Bank's activity area and the items stated at the said article or conduct such business on behalf of a third party, to provide permission in order for them to be a board of directors member or a top management executive at The Bank of Tokyo-Mitsubishi UFJ and Mitsubishi UFJ Financial Group, Inc and/or at their consolidated Companies of, in terms of article 396 of the Turkish Commercial Code.

Item 11: It has been unanimously resolved to approve the appointment of Mr. Yasuo Asada with the passport number TH5462043 as the President and accordingly natural member of the Board of Directors of our Bank.

Item 12: Parties declared their wishes and recommendations and the meeting has come to end as a result of no remaining matter for discussion and negotiation.

MINISTRY REPRESENTATIVE

CHAIRMAN OF THE MEETING

Nevzat Özer

Yasuo Asada

SECRETARY

VOTE COLLECTOR

Kenzo Okumura

Fumito Kobayashi