

**Agenda of the Extraordinary General Assembly Meeting of Bank of Tokyo-Mitsubishi UFJ
Turkey Anonim Şirketi dated 17/12/2014**

AGENDA

1. Opening and appointment of the Meeting Board;
2. Authorization of the Meeting Board to sign the minutes of the Extraordinary General Assembly meeting;
3. Negotiation regarding the amendment of article 18 titled "Duties And Powers Of The Board Of Directors" of Articles of Association of the Company as follows with the purpose of giving authority to Board of Directors for drafting Internal Directive of Board of Directors in accordance with article 367 and 371/7 of Turkish Commercial Code numbered 6102, and the acceptance of the amendment;

New Version:

ARTICLE 18. DUTIES AND POWERS OF THE BOARD OF DIRECTORS

The Bank is represented and administered by the Board of Directors. The Board of Directors shall be fully authorized to pass resolutions on all transactions and operations covered by the scope of Bank's objectives and business line, except for such powers and authorities as exclusively granted to the General Assembly. The pertinent provisions of the Banking Law are, however, reserved.

The Board of Directors shall elect a Chairman and, in case the Board of Directors is constituted by more than (1) member, a Deputy Chairman right after its inception. Deputy Chairman shall represent the Chairman in his absence. Secretary may be selected either among Members of the Board of Directors or outsiders.

One or more members of the Board of Directors may be elected as executive board member by virtue of a resolution of the Board of Directors. Executive board members shall fulfill the same qualifications with the qualifications required for the General Manager.

The Board of Directors may delegate its powers to committees to be formed, or to General Manager, for any period of time and under any terms and conditions and under any restrictions which may be deemed fit and proper. The Board of Directors may cancel, amend or convert all or part of such powers.

The Board of Directors may issue, register and announce an internal directive regarding the transfer of authorities as per the Turkish Commercial Code.

4. Negotiation of approval of assignment of Mr. Masato Miyachi, who is assigned as member of Board of Directors to the Bank with Board of Resolution numbered 2014/25, and Mr. Yuta Uchiyama, who is assigned as member of Board of Directors to the Bank with Board of Resolution numbered 2014/34,
5. Wishes and closing