

**MINUTES OF THE EXTRAORDINARY GENERAL ASSEMBLY MEETING OF
BANK OF TOKYO-MITSUBISHI UFJ TURKEY ANONİM ŞİRKETİ DATED
25/10/2013**

The Extraordinary General Assembly Meeting of BANK OF TOKYO-MITSUBISHI UFJ TURKEY ANONİM ŞİRKETİ has convened on 25/10/2013 at 10:00 a.m., at the Fatih Sultan Mehmet Mahallesi, Poligion Cad. Buyaka 2 Sitesi No:8B, K.20-21 34771 Tepeüstü/Ümraniye İstanbul in the presence of Ministry Representative Orhan Karabey appointed by the Provincial Directorate of Customs and Trade on 24/10/2013 with the number 31255.

It has been understood that no objection has been raised against holding of the meeting in accordance with article 416 of the Turkish Commercial Code (“TCC”) and that Company’s 527.000.000 shares corresponding to share capital in the amount of TL 527,700,000.00 (Five hundred twenty seven million and seven thousand Turkish Liras), each with a nominal value of TL 1,00 (One Turkish Lira), are represented by proxy at the amount of TL 527,700,000.00 in the meeting according to attendance table. Thus it is determined by the Ministry Representative that the quorum stipulated by the Articles of Association and the law has been met. As a consequence the General Assembly meeting proceeded with the discussion of the items of the agenda.

Item 1: Opening and appointment of constitutive bodies

As per the first item on the agenda, it has been unanimously decided to appoint Toru Yamaguchi as the Chairman of the Meeting Board Fumito Kobayashi as the Vote Collector and Kenzo Okumura as the Secretary.

Item 2: Authorizing Chairmanship of the meeting to sign the Extraordinary General Assembly meeting minutes

It has been unanimously decided to authorize the Meeting Board to sign the minutes of the Extraordinary General Assembly meeting.

Item 3: Appointment of DRT Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik A.Ş., as the Independent Auditor Firm which has been proposed by the Audit Committee to Board of Directors in order to realize the independent auditing related to Company’s financial statements, annual activity reports belonging to the year of 2013 and in other matters subject to auditing required by applicable legislation

It has been unanimously decided to appoint DRT Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik A.Ş., as the Independent Auditor Firm which has been proposed by the Audit Committee to Board of Directors in order to realize the independent auditing related to Company’s financial statements, annual activity reports belonging to the year of 2013 and in other matters subject to auditing required by applicable legislation.

Item 4: Wishes and closing

Parties declared their wishes and recommendations and the meeting has come to end as a result of no remaining matter for discussion and negotiation. These minutes were written and signed at the place of meeting with the presence of the Ministry Representative.

CHAIRMAN OF THE MEETING

SECRETARY

VOTE COLLECTOR

MINISTRY REPRESENTATIVE