

**Agenda of the Extraordinary General Assembly Meeting of Bank of Tokyo-Mitsubishi UFJ
Turkey Anonim Şirketi dated 20/06/2013**

AGENDA

1. Opening and appointment of the Meeting Board;
2. Authorization of the Meeting Board to sign the minutes of the Extraordinary General Assembly meeting;
3. Neutralization of current Board of Directors member;
4. To discuss and assign Board of Directors members in accordance with the Article 359 of Turkish Commercial Code;
5. Approval of the Company's establishment balance sheet;
6. Acceptance of the establishment expenses realized before the establishment;
7. To provide the necessary permission to Company Board of Directors Members in order to carry out the activities states in articles 395 and 396 of Turkish Commercial Code;
8. Negotiation regarding the amendment of article 15 titled *Board of Directors and Its Term* of Articles of Association of the Company as follows and the acceptance of the amendment.

New Version:

Board of Directors and Its Term

Article 15

The Bank shall be managed by a Board of Directors consisting of at least 5 (five) members, including the General Manager that are to be elected by the General Assembly in accordance with the Banking Law and the Turkish Commercial Code.

General Manager of the Bank vested with qualifications set forth under the Banking Law and his/her deputy to be appointed in his/her absence by the Board of Directors are natural members of the Board of Directors.

Pursuant to the Banking Law, oath and declaration of personal property are to be complied with.

Members of the Board of Directors are obliged to fulfill the requirements stipulated in the Banking Legislation. Members of the Board of Directors are not allowed to carry out and deal with the transactions and operations prohibited in the Banking Law and in the Turkish Commercial Code. In the event a legal person is appointed to the Board of Directors, Article 359 of the Turkish Commercial Code shall be applied thereto.

The provisions of the Banking Law, Turkish Commercial Code and the relevant legislation regarding the formation of the Board of Directors and the principles and procedures of its activity are reserved.

9. Wishes and Closing